

Details of Custom Link/Button/List Button URL

In case you would like to create the FTP Attachments Link/Button/List Button Manually kindly follow the step mentioned in the document.

Understanding the URL

There are 4 actions performed on an attachments using FTP Attachments, they are Attach, View, Update and Delete

Attach:-

This action will attach a file to the object. For creating attach link/button/list button you can use below URL .

https://www.enigma.com/sforce/ftp/Attach.aspx?FieldName=ENZ_Account_c&FieldValue={!Account.Id}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_120}&SFSessionID={!API.Session_ID}

But need to do changes in some place as per requirement.

1. The yellow highlight depicts the application server name, in case you are using the Trial version using enigma application server you need not update the server name.
2. The Blue highlight depicts the Object name, kindly enter your Custom Object name here.
3. The Green highlight depicts the Object Id , enter your Custom Object Id here.

* Kindly follow the above steps for Update URL below.

Update:-

For creating Update link/button/list button you can use below URL .

https://www.enigma.com/sforce/ftp/Attach.aspx?FieldName=Parent_c&FieldValue={!ENZ_FTPAttachment_c.Id}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_90}&SFSessionID={!API.Session_ID}

View:-

For creating View link/button/list button you can use below URL .

https://enigma.com/sforce/ftp/Download.aspx?ID={!ENZ_FTPAttachment_c.Id}&VersionID={!ENZ_FTPAttachment_c.ENZ_LastVersionID_c}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_90}&SFSessionID={!API.Session_ID}

1. The yellow highlight depicts the application server name, in case you are using the Trial version using enigma application server you need not update the server name.

Delete:-

For creating Delete link/button/list button you can use below URL .

https://www.enzigma.com/sforce/ftp/Delete.aspx?ID={!ENZ_FTPAttachment_c.Id}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_120}&SFSessionID={!API.Session_ID}

1. The yellow highlight depicts the application server name, in case you are using the Trial version using enzigma application server you need not update the server name.

Steps to create the Link/Button

Step 1:

Go to Setup page of Salesforce and click *Create* as Highlighted in the image below.

Click the *Objects* menu here see below image.

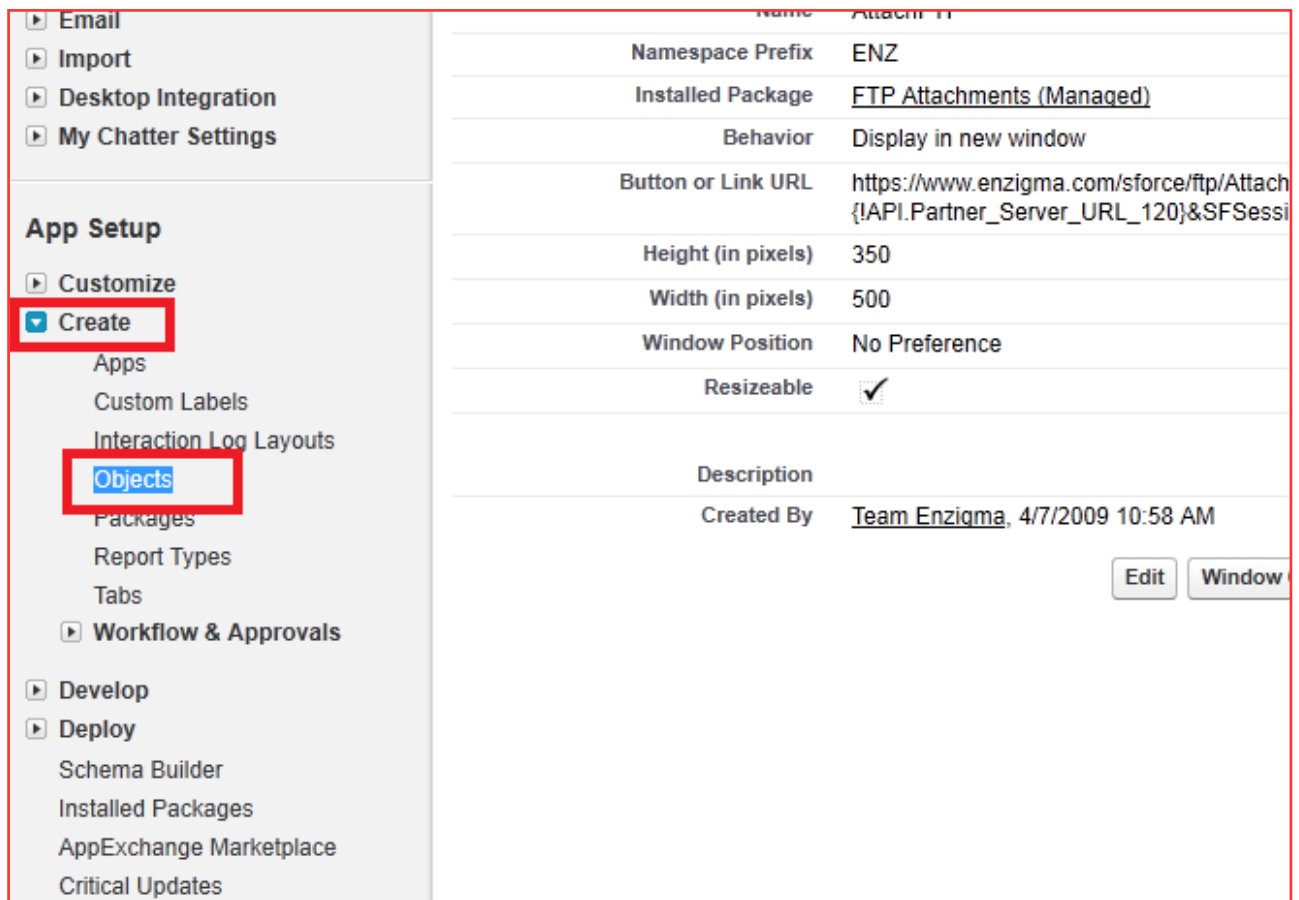


Image No 1

Step 2 :

In *Objects* menu search for your Custom Object, here for demo purpose we are using *test* object. Click the object name as highlighted in the image below.

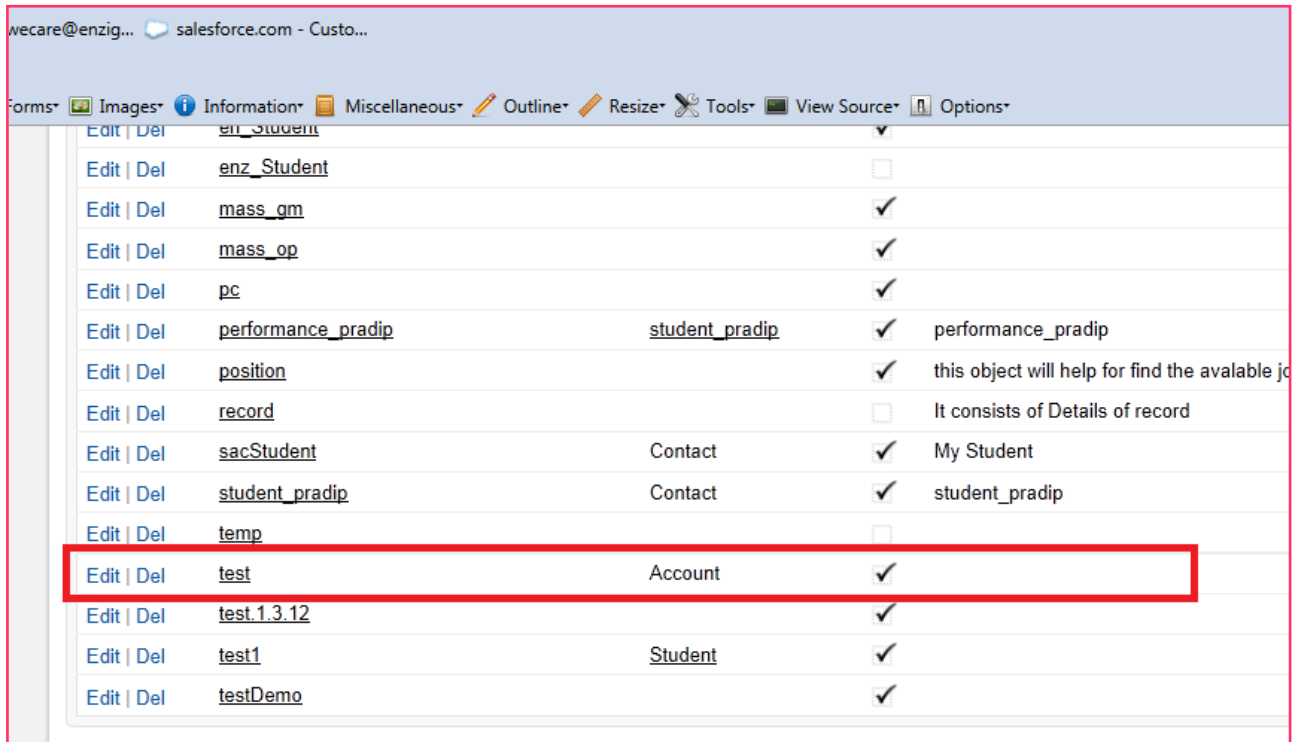


Image No 2

Step 3 :

This will open the Define Custom Object page.

Scroll Down to *Custom Buttons and Links* section and click on New button as highlighted in the image below

Edit	View	View	☐	Standard Salesforce.com Page
Edit	Edit	Edit	☐	Standard Salesforce.com Page
Edit	Delete	Delete	☐	Standard Salesforce.com Page
Edit	Clone	Clone	☐	Standard Salesforce.com Page
Edit	New	New	☐	Standard Salesforce.com Page
Edit	Accept	Accept	☐	Standard Salesforce.com Page

Custom Buttons and Links

New

Custom Bu

Action	Label	Name	Installed Package	Display Type	Behavior	Content Source	C
Edit	 <u>Delete</u>	Delete	FTP Attachments (Managed)	Detail Page Button	Display in new window	URL	
Edit Del	<u>Delete(Beta)</u>	Delete_Beta		Detail Page Link	Display in new window	URL	
Edit Del	<u>Delete(Demo)</u>	Delete_Demo		Detail Page Link	Display in new window	URL	
Edit	 <u>Delete (Local)</u>	Delete_Local	FTP Attachments (Managed)	Detail Page Link	Display in new window	URL	
Edit Del	<u>Delete(live)</u>	Delete_Test		Detail Page Link	Display in new window	URL	
Edit	 <u>Attach File (Account)</u>	ENZ_Attach_Account	FTP Attachments (Managed)	List Button	Execute JavaScript	OnClick JavaScript	
			FTP Attachments		Execute	OnClick	

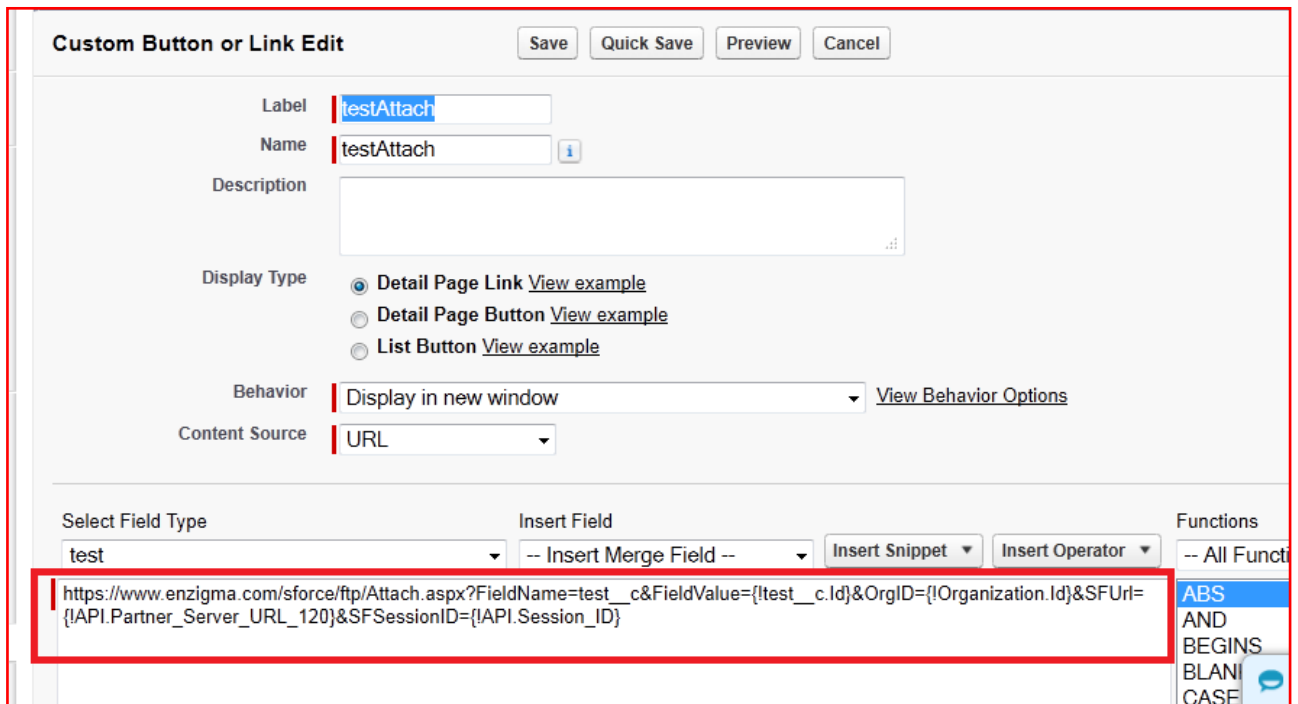
Chat

Image No 3

Step 4 :

Here you can create New Button/Link . To create List Button follow [**Steps to create the List Button**](#) given below.

Copy the URL as mentioned above in the *Details of Custom Link/Button/List Button URL* section of the document and paste in the box as highlighted below.



Custom Button or Link Edit [Save] [Quick Save] [Preview] [Cancel]

Label:

Name: ⓘ

Description:

Display Type:

☒ Detail Page Link [View example](#)

☐ Detail Page Button [View example](#)

☐ List Button [View example](#)

Behavior: [View Behavior Options](#)

Content Source:

Select Field Type: Insert Field: Insert Snippet: Insert Operator:

Functions:

-- All Functions

ABS

AND

BEGINS

BLANK

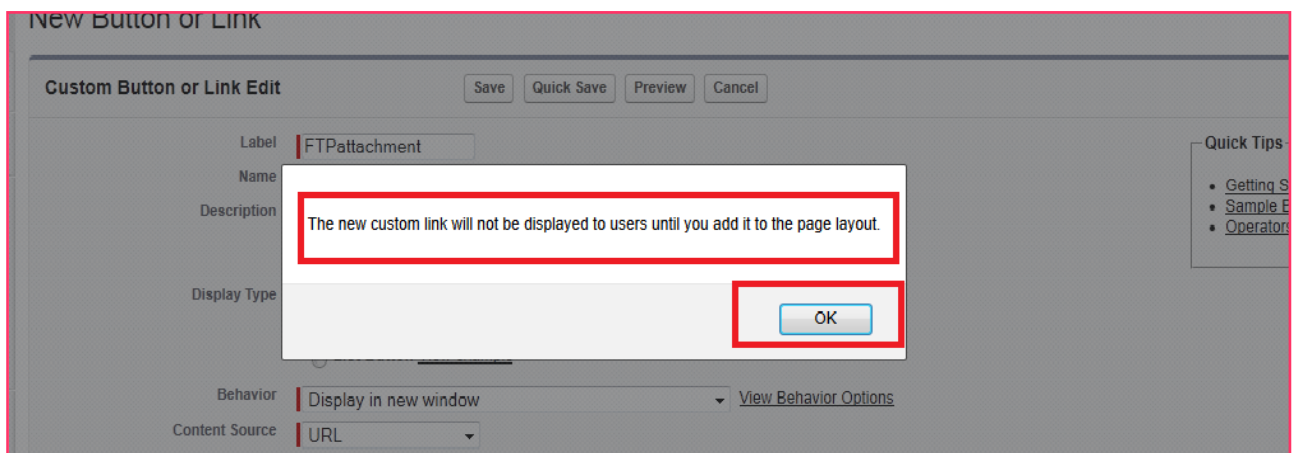
CASE

URL: `https://www.enzigma.com/sforce/ftp/Attach.aspx?FieldName=test__c&FieldValue={!test__c.Id}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_120}&SFSessionID={!API.Session_ID}`

Image No 4

Step 5 :

You are now required to add this Link/Button to the page layout of the custom object



New Button or Link

Custom Button or Link Edit [Save] [Quick Save] [Preview] [Cancel]

Label:

Name:

Description:

Display Type:

Behavior: [View Behavior Options](#)

Content Source:

Message: The new custom link will not be displayed to users until you add it to the page layout.

Buttons: [OK]

Quick Tips:

- Getting Started
- Sample Data
- Operators

Image No 5

Step 6 :

In the *Page Layout* of your object, if you have created link you will find the link in *Custom Links* and if you have created a button you will find the button in the Buttons section here.

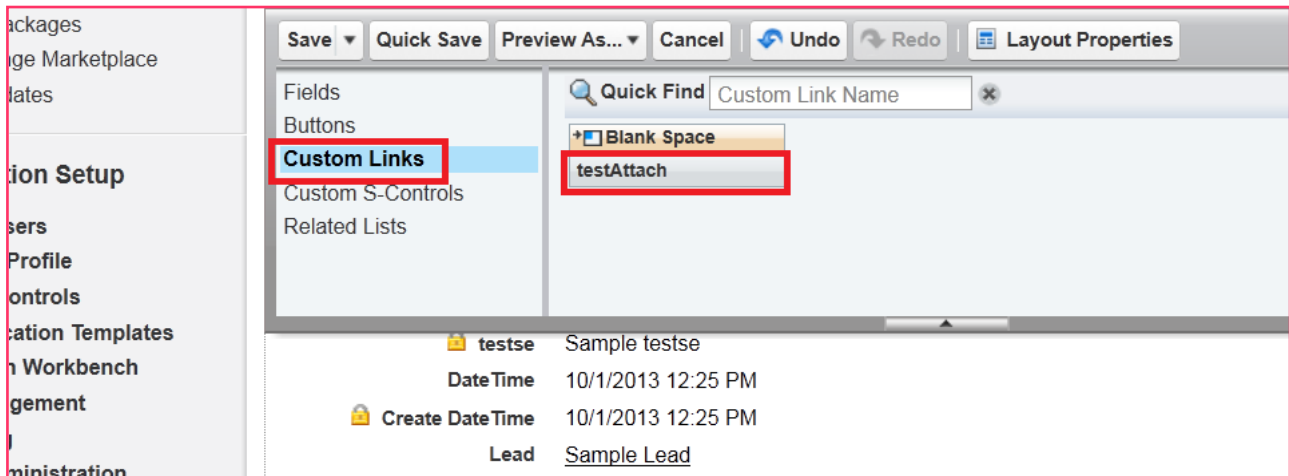


Image No 6

Step 7:

Drag your button or Link and drop to its appropriate place. Refer image below .

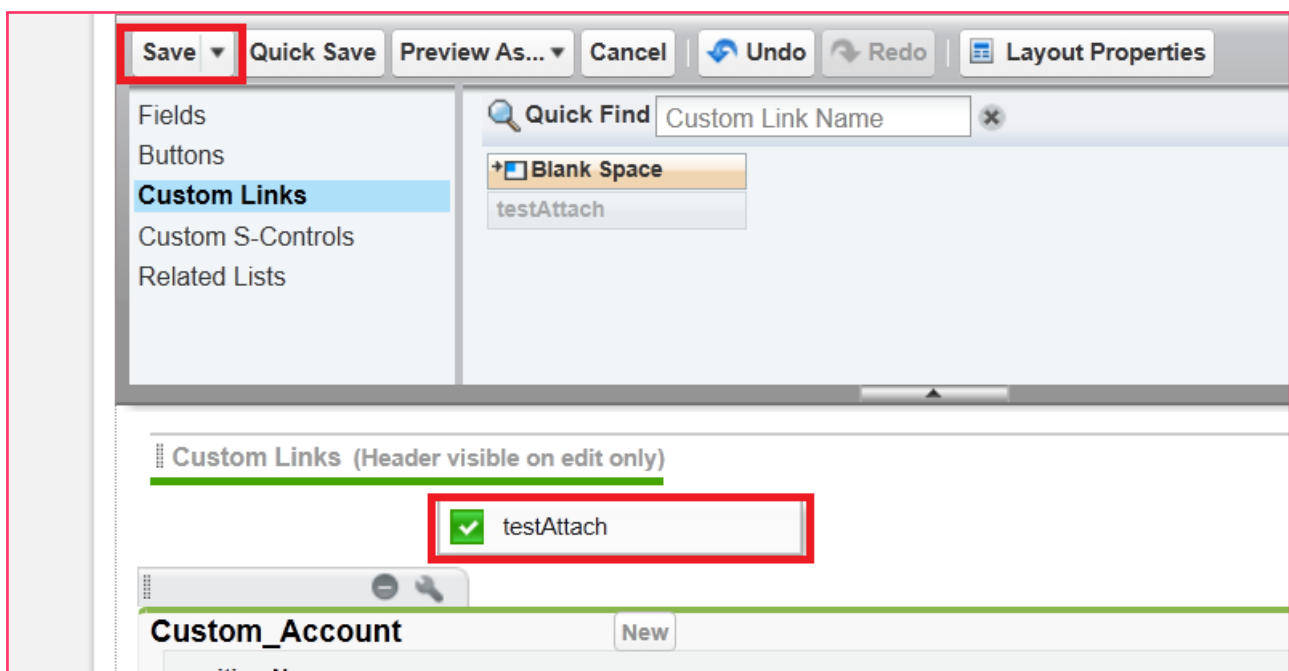


Image No 7

Step 8 :

The FTP Attachments Custom Link/ Button will now appear on your Custom Object.

[Custom_Account \[0\]](#) | [FTP Attachments \[1\]](#)

test Detail

Edit
Delete
Clone

test Name	NewTest/
Account	<u>AshishT</u>
End Date	
testSpace	
UseNewFormulas	
OpportunityId	
formula custom settings	Team Enzima text.
testse	#Error!
DateTime	
Create DateTime	
Lead	
Programmar	
Created By	<u>Team Enzigma</u> , 4/12/2009 11:51 AM
Custom Links	<u>testAttach</u>

Last Modifi

Image No 8

Step 9 :

Click on your Custom Link a file attachment window will open. Now you can start using this link for file upload.

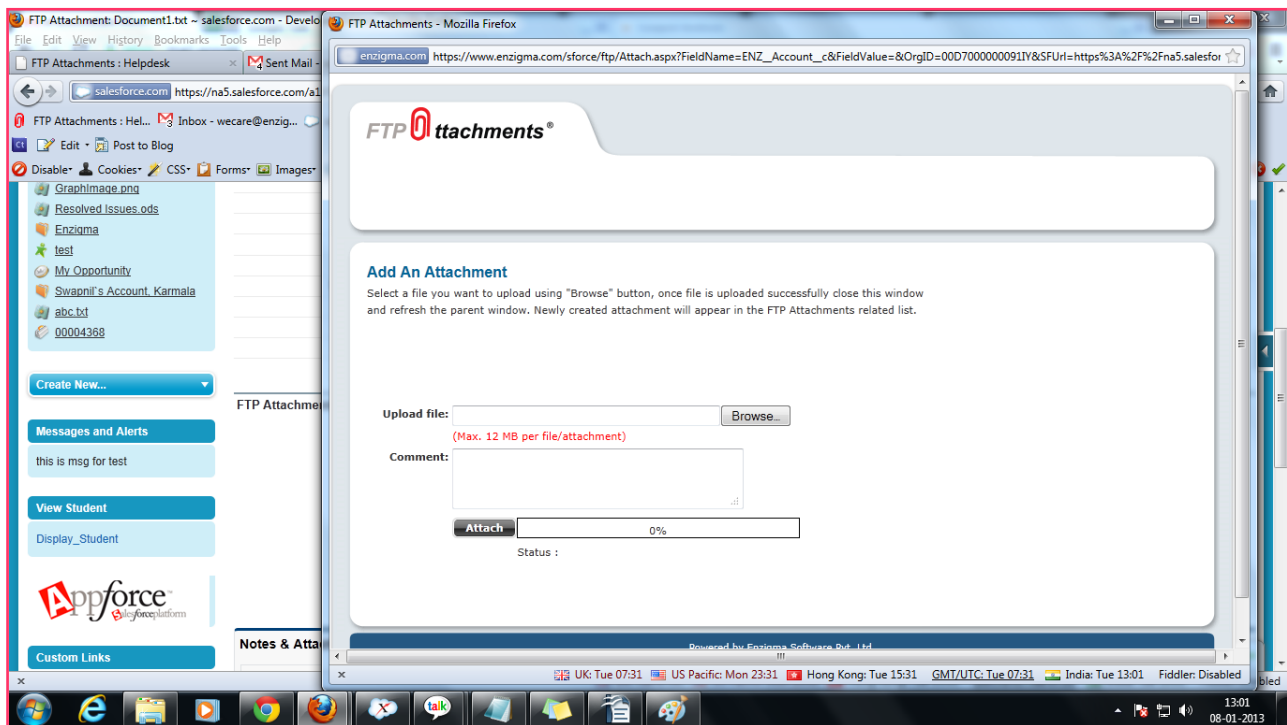


Image No 9

Steps to create the List Button

Step 1:

Go to Setup page of Salesforce and click *Create* as Highlighted in the image below.

Click the *Objects* menu here see below image.

Step 2 :

In *Objects* menu search for your *FTP Attachment* Object and click the *FTP Attachments* name as highlighted in the image below.

Edit Del	Employee			
Edit Del	Employee1			
Edit Del	EmployeeInfo			✓
Edit Del	Enz_Performance_Detail	Enz_Student		✓
Edit Del	Enz_Student	Contact		✓
Edit Del	Enzigma_student	Contact		✓
Edit	External User Sharing	ePasswordSafe		✓
Edit	FGM System Value	FGM Base		✓
DO NOT ALTER THIS TABLE! This table contains System Values such as information. It will be automatically updated by Apex and should not be touched by a System Designer.				
Edit	FTP Attachment	FTP Attachments (Managed)		✓
This object contains the data related to the FTP attachment.				
Edit	FTP Attachment Access Log	FTP Attachments (Managed)	FTP Attachment	✓
This object stores the log of who and when accessed the attachment.				
Edit	FTP Attachment Version	FTP Attachments (Managed)	FTP Attachment	✓
This object represents the different versions of the file attached using FTP				
Edit Del	FtpTest			✓
Edit Del	GFCUser			✓
Edit	Grantee Report	FGM Base	Opportunity	✓
Manages scheduled, submitted and approved Reports on Requests.				

Step 3 :

This will open the Define FTP Attachment Object page.

Scroll Down to *Custom Buttons and Links* section and click on New button as highlighted in the image below

Edit	View	View	☐	Standard Salesforce.com Page
Edit	Edit	Edit	☐	Standard Salesforce.com Page
Edit	Delete	Delete	☐	Standard Salesforce.com Page
Edit	Clone	Clone	☐	Standard Salesforce.com Page
Edit	New	New	☐	Standard Salesforce.com Page
Edit	Accept	Accept	☐	Standard Salesforce.com Page

Custom Buttons and Links

New

Custom Buttons and Links

Action	Label	Name	Installed Package	Display Type	Behavior	Content Source	C
Edit	Delete	Delete	FTP Attachments (Managed)	Detail Page Button	Display in new window	URL	
Edit Del	<u>Delete(Beta)</u>	Delete_Beta		Detail Page Link	Display in new window	URL	
Edit Del	<u>Delete(Demo)</u>	Delete_Demo		Detail Page Link	Display in new window	URL	
Edit	Delete (Local)	Delete_Local	FTP Attachments (Managed)	Detail Page Link	Display in new window	URL	
Edit Del	<u>Delete(live)</u>	Delete_Test		Detail Page Link	Display in new window	URL	
Edit	Attach File (Account)	ENZ_Attach_Account	FTP Attachments (Managed)	List Button	Execute JavaScript	OnClick JavaScript	
			FTP Attachments		Execute	OnClick	

Chat

Step 4 :

Here you can create New List Button .

Copy the URL as mentioned above in the *Details of Custom Link/Button/List Button URL* section of the document and paste in the box as highlighted below.

Custom Button or Link Edit

SaveQuick SavePreviewCancel

LabelFTPAttachment

NameFTPAttachment*i*

Description

Display Type

☐ Detail Page Link [View example](#)

☐ Detail Page Button [View example](#)

☒ List Button [View example](#)

☒ Display Checkboxes (for Multi-Record Selection)

Behavior

Display in existing window with sidebar

[View Behavior Options](#)

Content Source

URL

Select Field Type

Insert Field

Insert Snippet

Insert Operator

Functions

FTP Attachment

Insert Merge Field

https://www.enigma.com/sforce/ftp/Attach.aspx?FieldName=ENZ__Account__c&FieldValue={!Account.Id}&OrgID={!Organization.Id}&SFUrl={!API.Partner_Server_URL_120}&SFSessionID={!API.Session_ID}

ABS

AND

BEGINS

BLANKVALUE

Step 5 :

You are now required to add this Link/Button to the page layout of the custom object

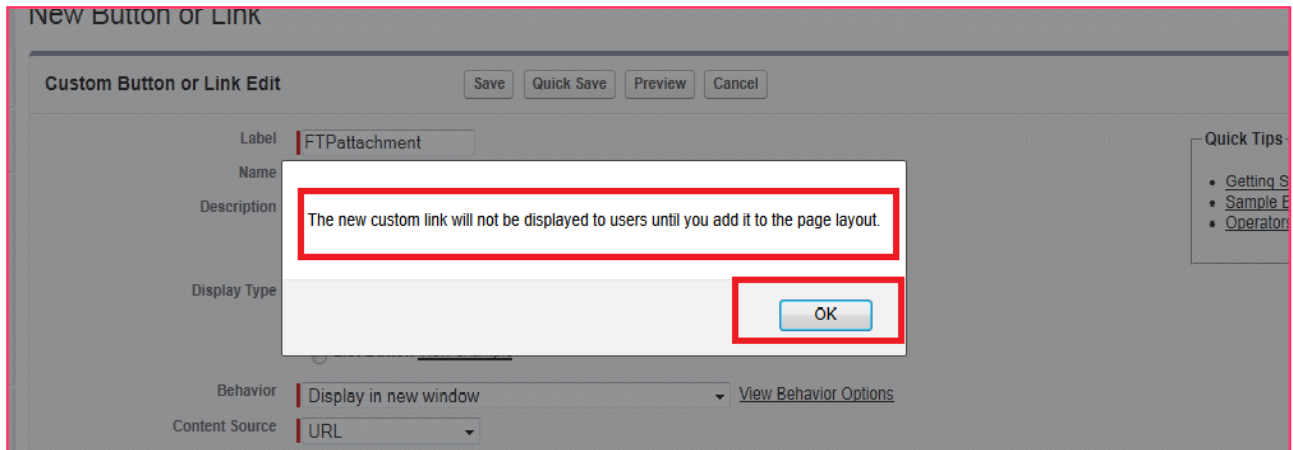


Image No 5

Step 6 :

In the *Page Layout* of your object, You will not find the list name directly in *Related Lists*.

Click the icon as highlighted in the below image Above *FTP Attachments* Section.
Once you click on icon you will find one new window is open.

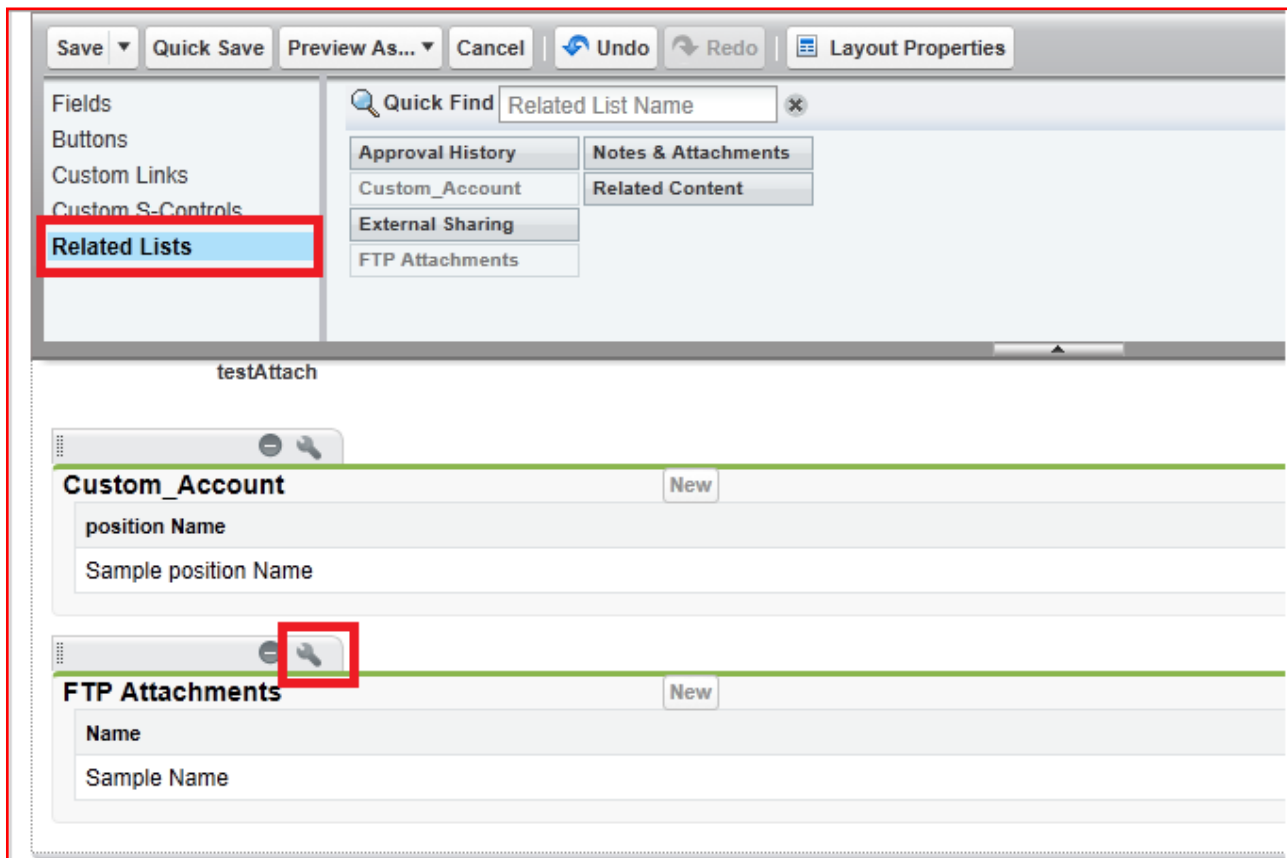


Image No 6

Go to *Buttons* section Find the list button in *Available Buttons* Select it and add to your *Selected Buttons* and click on *OK*.

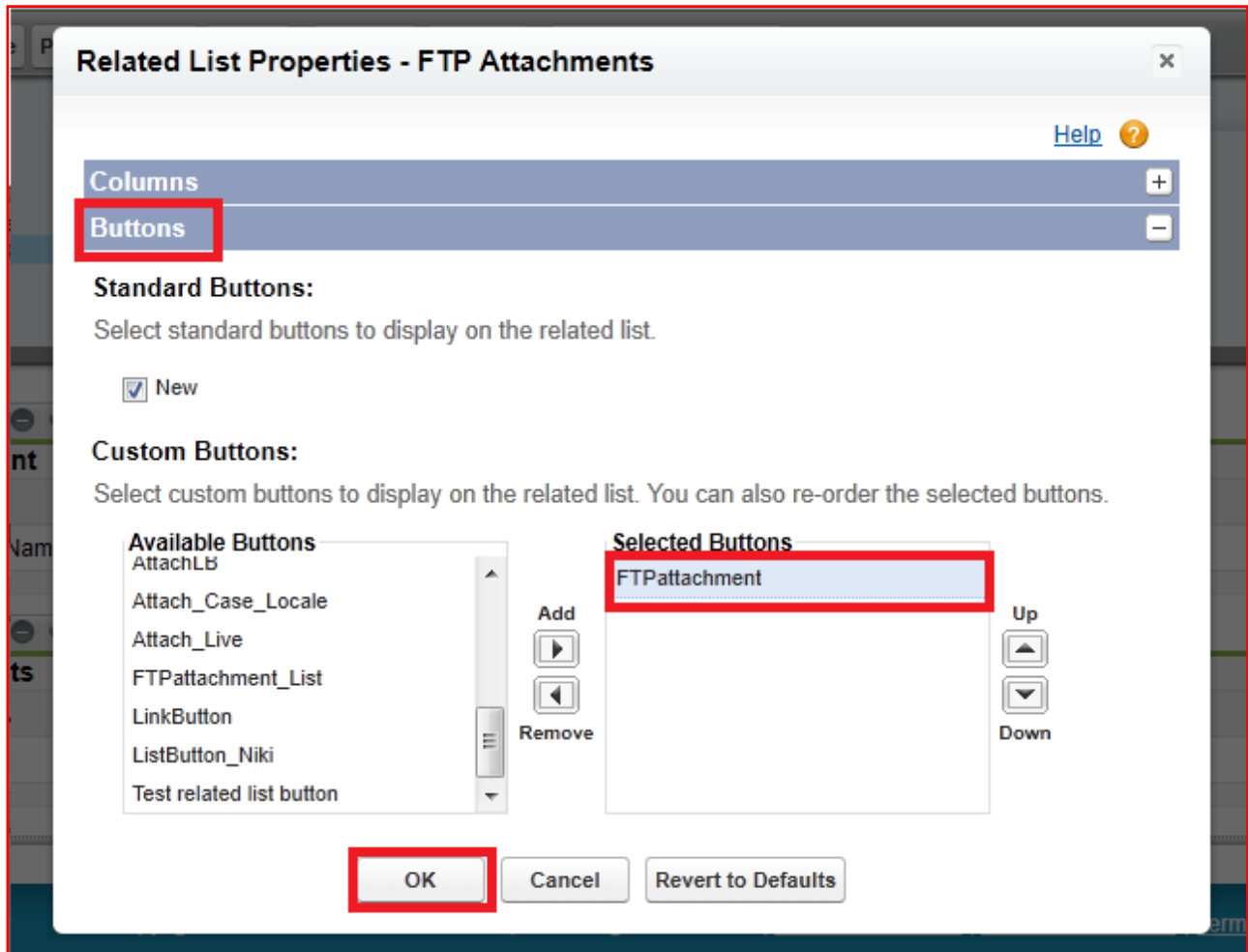


Image No 7

Step 7:

The selected button will now appear on the *FTP Attachment* related list. Click on *Save*. Refer image below.

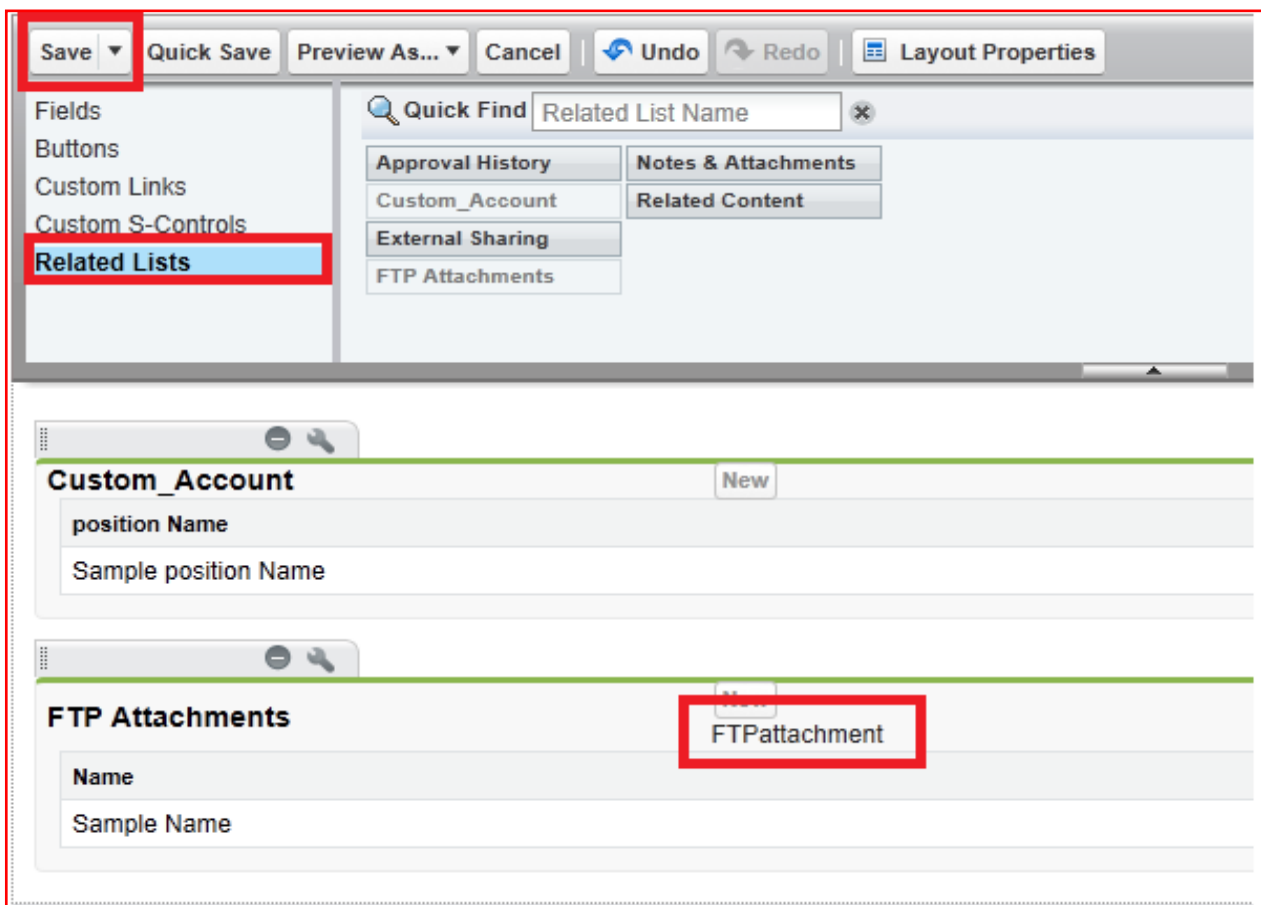


Image No 8

Step 8 :

The list button will appear on the FTP Attachments related list on the record.

formula custom settings	Team Enzima text.
testse	#Error!
DateTime	
Create DateTime	
Lead	
Programmar	
Created By	Team Enzigma, 4/12/2009 11:51 AM
Custom Links	testAttach


Custom_Account

No records to display


FTP Attachments

☐ Action	Name
☐ Edit Del	collection 24-12-2012.txt

Image No 8

Step 9 :

Click on the List Button, a file attachment window will open. Now you can start uploading attachments through FTP Attachments

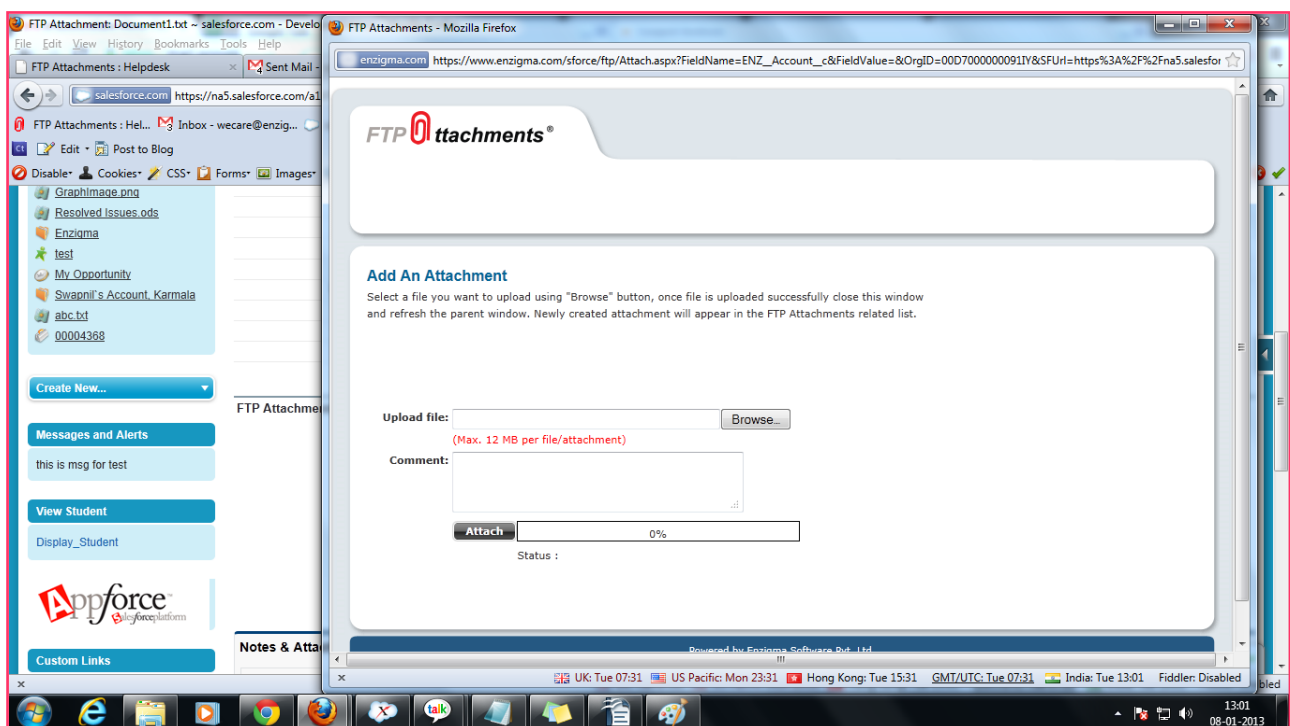


Image No 9