

noKodr Installation Guide

By Orektic Solutions LLP





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I.I Orektic

Orektic is known for state-of-the-art cloud-based, SAAS solutions that help our clients to transform the way they do business.

We exist to solve the critical issues facing our clients, both large and small. Our unique approach is not only what differentiates us, but also what makes us successful. We provide a broad range of services and solutions to help organizations facilitate change, achieve their vision, and optimize performance and productivity.

From implementing new business strategies to ultra-efficient work processes, Orektic is ready to tackle any challenge and put you on the path to success. With state-of-the-art cloud-based, SAAS solutions transform the way you do business.

Orektic is one of the software companies from the Enzigma group.

I.II Enzigma LLC

Enzigma LLC is the exclusive reseller of Orektic products.





I Product Features

- UI Workflows with finer control for business automation
- · Event handling and workflow mechanism to communicate between components
- · Conditional visibility/validation/disabling of fields and components
- · Amazing repeater to interact with multiple records
- Built for admins not for developers
- Interactive UI with powerful interdependent components
- · More than 15 readily available components to create custom UI
- User-friendly configuration
- Empowering the admins
- · Low to no dependency on developers and development process
- Enables the organization to go to production faster at a low cost
- Dedicated support team





Installation Steps

Please follow the below Installation steps to install noKodr,

- 1. Navigate to AppExchange and search for noKodr or click here
- 2. Click on the 'Get It Now' button



Figure 3.0.1: Get noKodr on AppExchange

- 3. Log in with your Salesforce credentials
- 4. Select the environment where you want to install noKodr (production or sandbox)

N

Where d	to you want to install this package?
1	Install in a Production Environment
Install this package in the org	g where you or your users work, including Developer Edition orgs.
* Connected Salesforce Account	nts 🕦
superadmin@pwr.com	¢ C
Don't see your account? More I	Info
	Install in Production
	Install in a Sandbox
Test t	this package in a copy of a production org.
	Install in Sandbox
	Car

Figure 3.0.2: Install PWR Commons

5. This will initiate the installation of PWR Commons which is a prerequisite for PWR applications including noKodr



	Confirm Installation Details						
Review the <u>customization guide</u> for installation	and configuration steps.						
Package	Version						
PWR Commons (1.11 / 1.11.0)	1.11 / 1.11.0						
Subscription	Organization						
Free	Orektic						
Duration	Number of Subscribers						
Does Not Expire	Site-wide						
Username							
superadmin@pwr.com							

Figure 3.0.3: Confirm the Details

- 6. On the Salesforce login page, enter your org credentials
- 7. Select the appropriate user base and click 'Install'

Install for Ac	imins Only	stall for All Users	Install for Specific Profiles
			Install
			Version Number
App Name	Publisher	Version Name	
App Name PWR Commons	Publisher Orektic Solutions	Version Name	1.11

Figure 3.0.4: Install PWR Commons

8. Once the PWR Commons package is installed successfully, go to the Application Manager and search for PWR Commons, and open the application

•	Q Search Setup
Setup Home Object Manager 🗸	
PWR Commons	atup Installed Packages
s PWR Commons	2d Packages Help for this Page 🥹
R No results View All Assistant Depending	Inge you can browse, test drive, download, and install pre-built apps and components right into your salesforce.com environment. Learn More about Installing ponents are installed in packages. Any custom apps, tabs, and custom objects are initially marked as "In Development" and are not deployed to your users. This w lest and customize before deploying. You can deploy the components individually using the other features in setup or as a group by dicking Deploy. The links next to an installed package, you can take different actions from this page. Visit AppExchange w
Salesforce Mobile App To remove	a package, click Uninstall. To manage your package licenses, click Manage Licenses.
Optimizer Action	Package Name Publisher Version Number Namespace Prefix Status Allowed Licenses Used Licenses Enabled for Platform Integrations Expiration Date Install Date Limit
ADMINISTRATION	I Manage Licenses 📥 PWR Crektic 1.11 pwr Active Unlimited 0 Does not 4/20/2023. Expire 10:39 PM
> Users > Data	lled Packages
> Email	stalled package data archives

Figure 3.0.5: Search PWR Commons

9. On the PWR Commons application page, click on the "Install Now" button in front of noKodr

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:::	PWR Commons Setup			Ĩ	
\$	Setup PWR Commons app allows you to Please click on link to get more de	easily manage and upgrade versions o tailed information about the below list	쓴 No Upgrade F ▲ Upgrade F ⊘ Not Upgr ↓ install Nov ▲ Upgrade F	de Required lequired dable v WR Commons and then Application Package	
	Application Name	Installed Version ()	Required Commons ()	Status	
	> PWR Commons	1.26	1.26	-	≚
Ø	FTP Attachments	- Install Now	3.2	-	<u>ل</u>
G	PWR Components	- Install Now	3.6	1.26	<u>ل</u>
Ċ	Attachments.expert	1.8 Upgrade Now	1.10	-	<u>4</u>
G	PWR Rollups	2.9	2.9	1.21	<u>×</u>
N	noKodr	- Install Now	2.1	1.24	

Figure 3.0.6: Install noKodr

- 10. Again login with your Salesforce credentials
- 11. Select the appropriate user base for which you want to install noKodr and click on the "Install" button

N

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Install for	Admins Only	Istall for All Users	Install for Specific Profiles
You're inst Partner Pro I acknowledge that Program.	alling a Non-Salesforce Application ogram.	that is not authorized for distrib	oution as part of Salesforce's AppExchange
You're inst Partner Pro I acknowledge that Program.	alling a Non-Salesforce Application ogram.	that is not authorized for distrib In that is not authorized for distribution Version Name	oution as part of Salesforce's AppExchange on as part of Salesforce's AppExchange Partner Install Cancel Version Number
You're inst Partner Pro l acknowledge that Program. App Name noKodr	alling a Non-Salesforce Application ogram.	that is not authorized for distrib in that is not authorized for distributio Version Name 2.1	oution as part of Salesforce's AppExchange on as part of Salesforce's AppExchange Partner Install Cancel Version Number 2.1

Figure 3.0.7: Install noKodr

12. Once noKodr is installed successfully, go to the Application Manager and search for noKodr and open the application

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Setup Home Object N	Manager 🗸									
Q nokodr Apps	© ETUP nsta	alled Packages	891 (- 7.11) 1997 (- 7.11)	<u> </u>	Sin Sin Contraction of the Contr	1):\\\$2] (_ <i>111-</i>	-541677 Maille	MRU - HREN (- 7716)	7.406 <i>17</i> - N	SMICHING C
s noKodr	≥d F	Packages							Help for this I	Page 😧 着
No results View All	nge y	ou can browse, test drive, download, a ints are installed in packages. Any cus ind customize before deploving. You c	and install pre tom apps, tab an deploy the	-built apps and cor s, and custom obje components indivi	mponents right into ects are initially ma dually using the ott	your salesforce.com rked as "In Developr her features in setup	n environment. <u>Learn I</u> ment" and are not dep or as a group by click	<u>More about Installing</u> loyed to your users. This ing Deploy.	appexc	hange
Release Updates	Depending on the li	inks next to an installed package, you	can take diffe	rent actions from th	his page.			Visi	t AppExchan	ge »
Lightning Experience Transition	To remove a packag	ge, click Uninstall. To manage your pa	ackage licens	es, click Manage L	icenses.					
Assistant	Installed Packa	ages								
Salesforce Mobile App	Action	Package Name	Publisher	Version Number	Namespace Prefix	Status Allowed Lice	enses Used Licenses	Enabled for Platform Integrations	Expiration Date	Install
Lightning Usage	Uninstall Manag	je Licenses 📥 <u>PWR Rollups</u>	Orektic Solutions	2.9	pwr	Active Unlimited	0		Does not Expire	2/23/2 7:30 P
Optimizer	Uninstall Manag	je Licenses 📥 <u>PWR Commons</u>	Orektic Solutions	1.26	pwr	Active Unlimited	0		Does not Expire	2/23/2 7:27 P
Sales Cloud Everywhere	Uninstall Manag	ge Licenses 📥 <u>noKodr</u>	Orektic Solutions	2.1	pwr	Active 3	1		Does not Expire	4/12/2 6:45 P

Figure 3.0.8: Search noKodr

13. You have now successfully installed and set up noKodr!

noKodr Setup		ζ Search				×	🗄 🕼 ? 🎄 🐥	8
Q. Search Layouts List Views	Layouts O record					Q Search	New Refresh	••••
	Label	Name	Туре	Created By	Created On	Last Modified By	Last Modified On	
		I		No Records Found				

Figure 3.0.9: Successful installation of noKodr





IV Contact Us

For more information visit www.nokodr.com, www.orektic.com

You can also schedule a product demo to know more about **noKodr** or any of our other products.

If you have any concerns or queries then please contact us on support@orektic.com



